| | (1)(a) STATEMENT SHOWING SHA | REHOLDING PATTERN IN CLAUSE-35 | <u> </u> |
|--|-------------------------------|---------------------------------------|--------------------------------------|
| NAME OF THE COMPANY: PVP VE | NTURES LTD | | |
| SCRIP CODE: | 517556 | Name of the Scrip: PVP | |
| Class of Security: | Equity | · | |
| QUARTER ENDED: | 31/03/2015 | | |
| Doubly maid up aboves | No of positive sold we should | As a % of total no. of partly paid-up | As a % of total no. of shares of the |
| Partly paid-up shares | No. of partly paid-up shares | shares | Company. |
| Held by promoter/promoter group Held by Public | 0 | | |
| Total: | | | |
| | | | |
| | | | As a % of total no. of shares of the |
| | | As a % of total no. of outstanding | Company assuming full conversion |
| Outstanding convertible securities: | No. of outstanding securities | convertible securities. | of the convertible securities |
| Held by promoter/promoter group | C | 0 | |
| Held by Public | 13289 | 100 | 2.5 |
| Total: | 13289 | 100 | 2.5 |
| | | | As a % of total no. of shares of the |
| | | | Company, assuming full conversion |
| Warrants: | No. of warrants | As a % of total no. of warrants | of warrants |
| Held by promoter/promoter group | C | 0 | (|
| Held by Public | C | 0 | |
| Total: | C | 0 | |
| Total paid-up capital of the | | | |
| Company, assuming full conversion | | | |
| of warrants and convertible | | | |
| securities | 25,15,66,916 | 0 | 100.0 |

Note: These 13,289 Fully Convertible Debentures of Rs.1,00,000/- each (FCDs) were issued and allotted to Platex Limited, the Promoter group company ('Platex') in accordance with Clause 4.1.2(ii) read with 4.2.1 of the Scheme of Amalgamatin between erstwhile PVP Ventures Private Limited and the Company, which was sanctioned by the Hon'ble High Court of Madras at Chennai vide its Order dated April 25, 2008 in the Company petition No. 90 of 2008 ('the Scheme'). In terms of their issuance, Platex may choose to convert or redeem these FCDs. However, PVP Ventures Limited and Platex has agreed to extend these FCDs redemption/convertion anytime upto March 31, 2016 which was taken on record by the Board at its Meeting held on March 18, 2013. In future if Platex chooses to convert, in terms of the Scheme, it will get further 65,14,215 equity shares of the Company. However, Platex Limited has transferred the aforementioned 13,289 FCDs to India Investment II PTE Limited on September 04, 2014 which was approved by the Board of Directors at its Meeting held on September 04, 2014.

| | | | | | TOTAL SHAREHOL | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | | |
|------------|---|-----------------------|------------------------|--|--------------------|----------------------------|---------------------------------------|----------------------|--|
| CATEGORY | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | AS a PERCENTAGE of | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE | |
| (1) | (11) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 | |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | | |
| ` ' | INDIAN | | | | | | | | |
| ` , | Individual /HUF | 2 | 8378000 | 8378000 | | 3.42 | - | | |
| ` ' | Central Government/State Government(s) Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Financial Institutions / Banks | 0 | 0 | 0 | | 0.00 | | | |
| · , | Others | 0 | 0 | 0 | | 0.00 | | | |
| | Sub-Total A(1): | 2 | 8378000 | 8378000 | 3.42 | 3.42 | 7878000 | 94.0 | |
| (2) | FOREIGN | | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 | |
| | Bodies Corporate | 1 | 132612766 | 132612766 | 54.14 | 54.12 | . 0 | 0.0 | |
| | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | - | | |
| (e) | Others | 0 | ŭ | 0 | 0.00 | 0.00 | | | |
| | Sub-Total A(2) : Total A=A(1)+A(2) | 3 | 132612766 140990766 | | | 54.12 57.53 | | - | |
| (5) | | | | | | | | | |
| · , | PUBLIC SHAREHOLDING INSTITUTIONS | | | | | | | | |
| (1) (a) | Mutual Funds /UTI | 1 | 300 | 300 | 0.00 | 0.00 | \ | | |
| (b) | Financial Institutions /Banks | 2 | 446340 | | | | | | |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | | . | - | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | | | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | - | | |
| (f) | Foreign Institutional Investors | 1 | 919092 | 919092 | 0.38 | 0.38 | - | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | | | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (i) | Others | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total B(1): | 4 | 1365732 | 1365732 | 0.56 | 0.56 | - | | |
| (2) | NON-INSTITUTIONS | | | | | | | | |
| (a) | Bodies Corporate | 698 | 12531281 | 12531281 | 5.12 | 5.11 | - | | |
| ` ' | Individuals | | | | | | | | |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 28602 | 21165111 | 21056437 | 8.64 | 8.64 | - | | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 715 | 39520828 | 39468328 | 16.13 | 16.13 | - | | |
| (c) | Others | | | | | | | | |
| | FOREIGN BODIES | 1 | 24505270 | | | | | | |
| | CLEARING MEMBERS | 47 | | | | 0.17 | | | |
| | NON RESIDENT INDIANS | 283 | | | | 1.82 | | • | |
| | OVERSEAS CORPORATE BODIES TRUSTS | 1 | 300 | 300 | 0.00 | | | | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | - | | |
| | Sub-Total B(2) : | 30348 | 102603985 | 102300101 | 41.89 | 41.87 | , _ | | |
| | Total B=B(1)+B(2) : | 30352 | 103969717 | 103665833 | 42.44 | 42.43 | 3 - | | |
| | Total (A+B) : | 30355 | 244960483 | 244656599 | 100.00 | 99.96 | ; | | |
| (C) | Shares held by custodians, against which | | | | | | | | |
| (~) | Depository Receipts have been issued | | | | | | | | |
| (1) | Promoter and Promoter Group | - | _ | _ | - | - | | | |
| | Public | 1 | 92218 | 92218 | - | 0.04 | - | | |
| · / | | | • | 1 | i e | 1 | | i . | |

| (I)(b) | | Statement sho | owing holding of se | curities (including | g shares, warrants, o | convertible securi | ties) of persons be | elonging to the cate | egory "Promoter | and Promoter Gro | up" | | |
|--------|------------------------------------|---------------|--|---------------------|-----------------------|--------------------------------------|---------------------------|----------------------|-----------------------|------------------------------|-----------------|--------------------|--|
| Sr.No | Name of the Shareholder Details of | | Details of Shares held Encumbered shares (*) | | | | eld Encumbered shares (*) | | Details o | f Warrants | Details of conv | ertible securities | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | As a % of grand total (A)+(B)+(C) | Pledge Shares | AS a percentage | AS a % of grand total (A) + (B) + | Number of warrants held | | Number of convertible | As a % total number of | | | |
| | | lielu | total (A)+(B)+(C) | | | (C) of sub-clause | | | securities held | convertible | | | |
| | | | | | | (I)(a) | | smae class | | securities of the same class | | | |
| (1) | (11) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | | |
| | | | | | | | | | | | | | |
| 1 | PLATEX LIMITED | 132612766 | 54.12 | 0 | 0.00 | 0.00 | C | 0.00 | 0 | 0.00 | 52.71 | | |
| 2 | SUREDDI JHANSI | 6878000 | 2.81 | 6878000 | 100.00 | 2.81 | C | 0.00 | 0 | 0.00 | 2.73 | | |
| 3 | POTLURI SAI PADMA | 1500000 | 0.61 | 1000000 | 66.67 | 0.41 | C | 0.00 | 0 | 0.00 | 0.60 | | |
| | TOTAL : | 140990766 | 57.53 | 7878000 | 5.59 | 3.21 | O | 0.00 | 0 | 0.00 | 56.04 | | |

| (I)(c)(i) | Statement showing holding of securities | (including shar | | ecurities) of p mber of share | | ging to the cate | egory "Public" and | d holding more than 1% of the | |
|-----------|---|-----------------|--|----------------------------------|-----------------------|--|--|---|--|
| Sr.No. | Name of the shareholder | shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) | |
| | | | | | number of warrants of | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | SSG INDIA OPPORTUNITIES I LIMITED | 24505270 | 10.00 | 0 | 0.00 | 0 | 0.00 | 9.74 | |
| 2 | ARASU VADASIRUVELUR RAJAVELU | 3801627 | 1.55 | 0 | 0.00 | 0 | 0.00 | 1.5 | |
| 3 | INDIA INVESTMENT II PTE LIMITED | 0 | 0.00 | 0 | 0.00 | 13289 | 100.00 | 2.5 | |
| | TOTAL : | 28306897 | 11.55 | 0 | 0.00 | 13289 | 0.00 | 13.8 | |

| (I)(c)(ii) | Statement showing holding of securities | (including shar | es, warrants,convertible s | ecurities) of բ | persons (toget | ther with PAC) | belonging to the | category "Public" and holding |
|------------|---|-----------------|---|------------------|----------------|----------------|--|--|
| | | r | more than 5% of the total | number of sh | ares of the co | mpany | | |
| Sr.No. | Name(s) of the shareholder(s) and the | Number of | Shares as a percentage | Details of wa | arrants | Details of con | vertible | Total shares (including |
| | Persons Acting in Concert (PAC) with them | | of total number of shares {i.e., Grant total | | | securities | | underlying shares assuming full conversion of warrants |
| | | | (A)+(B)+(C) indicated in | | | | | and convertible securities) as |
| | | | Statement at para (I)(a) | | | | | a % of diluted share capital) |
| | | | above} | | | | | |
| | | | | warrants held | warrants of | convertible | % w.r.t total number of convertible securities of the same class | |
| 1 | SSG INDIA OPPORTUNITIES I LIMITED | 24505270 | 10.00 | 0 | 0.00 | 0 | 0.00 | 9.74 |
| | | | | | | | | |
| | TOTAL: | 24505270 | 10.00 | 0 | 0.00 | 0 | 0.00 | 9.74 |

| (I)(d) | STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES | | | | | | | | |
|--------|---|-----------|---|-----------------------------------|--|--|--|--|--|
| Sr.No. | | in shares | Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public | | | | | |
| | Nil | 0 | 0 | 0 | | | | | |
| | TOTAL | 0 | 0 | 0 | | | | | |

| (II)(a) | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | | | | | |
|---------|--|---------------------------|---|--|--|--|--|--|--|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} | | | | | |
| 1 | GDR | 922180 | 92218 | 0.04 | | | | | |
| | TOTAL : | 922180 | 92218 | 0.04 | | | | | |

| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the | | | | | | | |
|---------|--|-----------------|-----------------------------|-------------------------|--|--|--|--|
| | total nun | ber shares. | | | | | | |
| | | | | | | | | |
| | | Type of | Number of shares underlying | | | | | |
| | | outstanding DR | outstanding DRs | Shares underlying | | | | |
| | | (ADRs,GDRs,SDRs | | outstanding DRs as a | | | | |
| C No | Name of the DR Holder | ,etc.) | | percentage of total | | | | |
| Sr.No. | Name of the DR Holder | | | number of shares {i.e., | | | | |
| | | | | Grand Total (A)+(B)+(C) | | | | |
| | | | | indicated in Statement | | | | |
| | | | | at para(I)(a) above} | | | | |
| | | 0 | C | 0 | | | | |
| | TOTAL · | 0 | | 0 | | | | |